



December 7, 2008

Danny Rodriguez
Transcendent Entertainment

Re: Financing

Dear Danny:

Please let this letter serve as our official letter of interest to pursue equity for the following projects with you and your financiers (details of each project enclosed herein under separate cover):

- AGE OF SECRETS – inclusive of development and production funds for this trilogy of films on Howard Hughes’s right hand John Meier and the feature documentary to kick it off.
- ROGUES – film is ready to go into production immediately.
- Branko’s star on Walk Of Fame in Hollywood and after-party.

We look forward to you and your equity partner's commitment and then negotiating terms thereafter.

Please do not hesitate to contact us with any questions or for any additional information.

Kindest regards,

Kings Road Entertainment, Inc.



Branko Lustig, Director of Board




Sven Ebeling, Head of Production



Philip M. Holmes, CEO

Quorum Entertainment, LLC



Brett Donowho, Authorized Signatory