



# *BREGMAN PRODUCTIONS*

December 17, 2008

Danny Rodriguez  
Transcendent Entertainment  
6228 Fulton Avenue  
Suite 307  
Valley Glen, CA 91401

**Re: Financing**

Dear Danny,

It has been brought to my attention that you have access to financiers who are willing to invest equity into reputable producers and production companies such as myself.

Please let this letter serve as my official letter of interest to pursue equity through you and your financiers for the following slate of films which can range up to \$60 million USD:

"The Pajama King"  
"Brothers Inc"  
"The Gold Coast"

I look forward to you and your equity partner's commitment and negotiating terms thereafter.

Cordially,

Martin Bregman